



2023

General Information:

Resident county .....

School district name .....

School district code number .....

Taxpayer Spouse

Driver's license document ID (if issued by NY) .....

Did you make out of state, Internet or catalog purchases on which no sales tax was paid? Yes No

If Yes, enter the number of months the taxpayer maintained a permanent place of abode in NY .....

Did you receive a property tax freeze credit? Yes No

If Yes, enter the amount .....

Have you (or an entity of which you are an owner) been convicted of Bribery Involving Public Servants and Related Offenses, Corrupting the Government, or Defrauding the Government? Yes No

Permanent Home Address if Different from Mailing Address:

Street .....

Apartment number .....

City .....

ZIP code .....

Foreign country .....

Residency Information:

From To (Mo/Da/Yr) (Mo/Da/Yr)

If you did not live in New York state for all of 2023, enter the dates you did live in New York .....

If you were not a resident of New York state for any of 2023, enter the number of days spent in the state .....

Were you a part-year resident and received New York State income during nonresidency period? Yes No

If only one spouse had New York income, indicate which spouse - Taxpayer or Spouse .....

Did you maintain living quarters in New York state? If Yes, enter address(es) below:

.....

.....

Do you still maintain these living quarters in New York? Yes No

Were New York State living quarters maintained for the entire year? Yes No

Were you a New York City resident for only part of the taxable year? Yes No

From To (Mo/Da/Yr) (Mo/Da/Yr)

If Yes, enter the dates you did live in New York City .....

Were you a Yonkers resident for only part of the taxable year? Yes No

From To (Mo/Da/Yr) (Mo/Da/Yr)

If Yes, enter the dates you did live in Yonkers .....

Did you live in a nursing home during 2023? Yes No

Did you reside in public housing or other residence completely exempted from real property taxes in 2023? Yes No



2023

Education Savings:

Did you or your spouse make any contributions to a New York 529 College Savings Program or New York State College Choice Tuition Savings Program account? Yes No

If Yes, enter the following:

Table with 5 columns: TS, Name of Designated Beneficiary, Social Security Number, Account Number, 2023 Amount Contributed

Would you like to allocate some or all of your refund to a New York 529 College Savings Program? Yes No

Plan code: 552 - College Savings Program Direct Plan 553 - Advisor Guided College Savings Program

Table with 5 columns: Routing Number, Plan Code, Account Number, 2023 Amount to Contribute

Voluntary Gifts/Contributions:

Enter the amount you wish to contribute on your 2023 tax return to:

Table listing various charitable organizations and their corresponding contribution amount input fields.

Enter Any Additional New York Information:

Multiple empty lines for entering additional information.



2023

# New York - Worksheet

## Wages and Salaries Earned in New York State or Yonkers:

If you worked in and out of New York State or Yonkers, please complete the following information for each job worked while a nonresident.

	Job #1	Job #2
	T/S ____	T/S ____
Wages earned .....	<input type="text"/>	<input type="text"/>
Total days employed if less than full year .....	_____	_____
Saturdays and Sundays (not worked) .....	_____	_____
Holidays (not worked) .....	_____	_____
Sick leave .....	_____	_____
Vacation .....	_____	_____
Other nonworking days .....	_____	_____
Days worked outside state/city .....	_____	_____
Days worked at home .....	_____	_____
Select state/city: NY, Yonkers or NY/Yonkers .....	_____	_____

	Job #3	Job #4
	T/S ____	T/S ____
Wages earned .....	<input type="text"/>	<input type="text"/>
Total days employed if less than full year .....	_____	_____
Saturdays and Sundays (not worked) .....	_____	_____
Holidays (not worked) .....	_____	_____
Sick leave .....	_____	_____
Vacation .....	_____	_____
Other nonworking days .....	_____	_____
Days worked outside state/city .....	_____	_____
Days worked at home .....	_____	_____
Select state/city: NY, Yonkers or NY/Yonkers .....	_____	_____