



2020

General Information:

911 street address at end of 2020, if different than mailing address

School district name

Enter the amount of Internet or out of state purchases for which you did not pay sales tax

Residency Information:

From (Mo/Da/Yr) To (Mo/Da/Yr)

If you did not live in Vermont for all of 2020, enter the dates you did live in Vermont

Enter the Canadian provinces or state names other than Vermont where you had income

Education Savings:

Yes No

Did you or your spouse make any contributions to a Vermont Higher Education Investment Plan account?

If Yes, enter the following:

Table with 5 columns: TS, Name of Designated Beneficiary, Social Security Number, Account Number, 2020 Amount Contributed

Voluntary Contributions:

Enter the amount you wish to contribute on your 2020 tax return to:

Vermont Nongame Wildlife Fund, Vermont Children's Trust Fund, Vermont Veterans' Fund, Green Up Vermont Fund

Payments:

If you sold real estate in Vermont and the buyer withheld Vermont income tax, enter the amount withheld and include Form RW-171

2020 nonresident estimated payments made on your behalf by a partnership, limited liability company, or S corporation. Include Schedule K-1VT

Income Adjustments:

Military pay when on active duty outside Vermont, Months on active military duty

Bond/note interest from VSAC, Build America, VT Telecommunication Authority, VT Public Power Supply Authority



2020

Tax Credits:

| | |
|---|----------------------|
| Charitable Housing Credit | <input type="text"/> |
| Qualified Sale of Mobile Home Park Credit | <input type="text"/> |
| Research & Development Credit | <input type="text"/> |
| Affordable Housing Credit | <input type="text"/> |
| Rehabilitation of Certified Historic Buildings Credit | <input type="text"/> |
| Historic Rehabilitation Credit | <input type="text"/> |
| Facade Improvement Credit | <input type="text"/> |
| Code Improvements Credit | <input type="text"/> |
| Entrepreneur's Seed Capital Fund Credit | <input type="text"/> |

Household Income Information:

Enter household income information if claiming either the Renter Rebate or Property Tax Adjustment.

| | Taxpayer | Spouse | All Others |
|---|----------------------|----------------------|----------------------|
| Enter the amount you received from: | | | |
| Cash public assistance/welfare | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Veterans' benefits | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Workers' compensation | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Support money/child support | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Gifts of cash or cash equivalent | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Enter the amount you paid for child support | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Name of person paid | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Social security number of person paid | <input type="text"/> | <input type="text"/> | <input type="text"/> |

| | Name | Social Security Number |
|---|----------------------|------------------------|
| Others contributing to household income | <input type="text"/> | <input type="text"/> |
| | <input type="text"/> | <input type="text"/> |
| | <input type="text"/> | <input type="text"/> |

Renter Rebate Claim Information:

Include all Forms LC-142.

Location of rental property if not current address

Total rent from Form LC-142

Percent of rented property used for home if not 100%

 %



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Homestead Declaration Information:

Location of homestead if not current address _____

SPAN (School Property Account Number) _____

Percent of business use of dwelling _____ %

Percent of rental use of dwelling _____ %

Are improvements of other buildings located on your parcel, other than the dwelling used for business or rented out? Yes No

Are you the grantor and sole beneficiary of a revocable trust owning the property? Yes No

Are you the life estate holder of the property? Yes No

Are you the owner of homestead property crossing town boundaries? Yes No

Are you residing in a dwelling owned by a related farmer? Yes No

Property Tax Adjustment Information:

Enclose a copy of your property tax bill and/or Lister's Certification of the homestead value and proof of payment. Enclose statement of school property tax allocable to your homestead from your land trust, cooperative or non-profit mobile home park.

Were you domiciled in VT all year? Yes No

Do you anticipate selling your housesite on or before April 1, 2021? Yes No

From 2020/2021 property tax bill: Housesite value Housesite education tax Housesite municipal tax

Percent of ownership interest if not 100% _____ %

Mobile home lot rent from Form LC-142 _____

Allocated property tax from land trust, cooperative, or non-profit mobile home park: Allocated education tax Allocated municipal tax

Property tax from contiguous property if housesite has less than 2 acres: Contiguous property education tax Contiguous property municipal tax

Enter Any Additional Vermont Information:

Four horizontal lines for additional information.