



2020

General Information:

Taxpayer

Spouse

Enter the number of exemptions for handicapped dependent children

Residency Information:

From (Mo/Da/Yr)

To (Mo/Da/Yr)

If you did not live in Montana for all of 2020, enter the dates you did live in Montana

Enter the state names other than Montana where you had income

Education Savings:

Did you or your spouse make any contributions to a Montana Family Education Savings Program or other state's qualified tuition (Section 529) plan that is not a prepaid tuition plan?

Yes

No

If Yes, enter the following:

Table with 5 columns: TS, Name of Designated Beneficiary, Social Security Number, Account Number, 2020 Amount Contributed

Voluntary Contributions:

Enter the amount you wish to contribute on your 2020 tax return to:

Taxpayer

Spouse

- Nongame Wildlife Program
Agriculture in Schools
Child Abuse Prevention
Military Family Relief Fund

College Contribution Credit:

Table with 3 columns: TSJ, Donation(s) Made To, Total Amount

Elderly Homeowner/Renter Credit if Over Age 62:

Number of months occupied Montana residence

Rent paid

Public assistance received

Federal Tax Data:

Taxpayer

Spouse

Federal estimated tax payment paid in 2020

Federal income taxes paid in 2020 for 2019 and prior years

