



2020

General Information:

Has your address changed from 2019? .....	<input type="checkbox"/>	<input type="checkbox"/>
Are you or your spouse a noncustodial parent? .....	<input type="checkbox"/>	<input type="checkbox"/>
Would you like to choose the optional 5.85% tax rate? .....	<input type="checkbox"/>	<input type="checkbox"/>
Did you or your spouse make voluntary paid family and medical leave contributions from self-employment income? .....	<input type="checkbox"/>	<input type="checkbox"/>
If Yes, enter the amount .....	<input type="text"/>	
Total purchases in 2020 subject to Massachusetts use tax .....	<input type="text"/>	
Sales/use tax paid to other state or jurisdiction .....	<input type="text"/>	

	<b>Taxpayer</b>		<b>Spouse</b>	
	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>
Do you qualify for the blind exemption? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you or your spouse a veteran of the U.S. armed forces Operations Enduring Freedom, Iraqi Freedom, or Noble Eagle? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total paid for weekly/monthly commuter passes and FastLane tolls .....	<input type="text"/>		<input type="text"/>	

Residency Information:

	<b>From</b>	<b>To</b>
	<b>(Mo/Da/Yr)</b>	<b>(Mo/Da/Yr)</b>
If you did not live in Massachusetts for all of 2020, enter the dates you did live in Massachusetts .....	_____	
Enter the state names other than Massachusetts where you had income .....	_____	

Voluntary Contributions:

Do you want to contribute \$1.00 to the Massachusetts Election Campaign Fund?	<input type="checkbox"/>	<input type="checkbox"/>
Taxpayer .....	<input type="checkbox"/>	<input type="checkbox"/>
Spouse .....	<input type="checkbox"/>	<input type="checkbox"/>
Enter the amount you wish to contribute on your 2020 tax return to:		
Organ Transplant Fund .....	<input type="text"/>	
Endangered Wildlife Conservation .....	<input type="text"/>	
Massachusetts Public Health HIV and Hepatitis Fund .....	<input type="text"/>	
Massachusetts United States Olympic Fund .....	<input type="text"/>	
Massachusetts Military Family Relief Fund .....	<input type="text"/>	
Homeless Animal Prevention and Care Fund .....	<input type="text"/>	

Rental Deduction Information:

Name of landlord .....

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Rent paid .....



2020

Schedule HC Health Insurance Provider Information

Private or Other Government Provider

Taxpayer

Spouse

Name of Insurance Company or Administrator or Other Provider

Federal Identification Number of Insurance Company

Subscriber Number

Schedule HC Government - Subsidized Health Insurance

Taxpayer

Spouse

Commonwealth Care

ConnectorCare

MassHealth

Medicare

Veterans Administration Program Enrollment

Tri-Care

Other (see instructions). Enter only name(s) of provider(s) above

Applied for MassHealth or Commonwealth Care in 2020 and denied

Vertical grid for Taxpayer

Vertical grid for Spouse

Months Covered by Health Insurance (if not all of 2020)

Table with columns for months (Jan-Dec) and rows for Taxpayer and Spouse.

Other Information

Taxpayer

Spouse

Form MA 1099-HC not received

Are you claiming an exemption from the requirement to purchase health insurance based on sincerely held religious beliefs?

Did you claim a religious exemption and receive medical health care during the taxable year?

Certificate number if you obtained a Certificate of Exemption issued by the Health Insurance Connector

Monthly premium amount offered through employer's health insurance plan

Did your employer offer free health insurance?

Did your employer offer a qualifying plan that cost less than 9.56% of household income?

Are you a U.S. citizen or legal permanent resident alien?

Do you authorize the DOR to share your Schedule HC with the Commonwealth Health Insurance Connector Authority to appeal a penalty?

Input box for Form MA 1099-HC

Input box for Form MA 1099-HC

Yes/No grid for religious exemption

Yes/No grid for religious exemption

Yes/No grid for religious exemption

Yes/No grid for religious exemption

Yes/No grid for employer offer

Yes/No grid for employer offer

Yes/No grid for employer offer

Yes/No grid for employer offer

Input box for DOR authorization

Input box for DOR authorization

Input box for DOR authorization

Input box for DOR authorization

Enter Any Additional Massachusetts Information:

Empty table for additional information